

## Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754  
 EMAIL : [Saravut.ta@rhbgrou.com](mailto:Saravut.ta@rhbgrou.com)

## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก นักลงทุนรอดติดตามเงินเฟ้อของสหรัฐฯ ในวันพุธนี้ และเงินเพื่อจีนในวันพฤหัสบดี รวมถึงตัวเลขทางการค้าของจีนในวันศุกร์ เราคาดว่าเฟดยังคงให้น้ำหนักต่อตัวเลขเงินเฟ้อพื้นฐานที่คาดว่าจะออกมาที่ระดับ 3.7% ในเดือนมี.ค. เทียบกับระดับ 3.8% ในเดือนก.พ. ซึ่งมีทิศทางค่อย ๆ ปรับลง

ตลาดหุ้นไทยปายนี้ คาดว่าปรับตัวดีกว่าคาด มีแรงซื้อกลุ่มครอบครัว EA, NEX, BYD กลุ่มท่องเที่ยว AOT, AWC, CENTEL กลุ่มอสังหาฯ ขานรับมาตรการทางด้านภาษีที่เพิ่มราคาบ้านจากของเดิมที่ไม่เกิน 3 ล้านบาท เป็นไม่เกิน 7 ล้านบาท นอกจากนี้ยังมีแรงซื้อกลุ่มแบงก์ที่คาดว่าจะกนง. จะคงอัตราดอกเบี้ยนโยบายในการประชุมพฤษภาคมนี้ จากเหตุผล 2 ประการ คือ นักลงทุนลดคาดการณ์เฟดจะปรับลดอัตราดอกเบี้ยลงในปีนี้อีก 2-3 ครั้ง และเลื่อนการปรับลดอัตราดอกเบี้ยไปเป็นเดือนก.ค. จากเดือนมิ.ย. และรัฐบาลเตรียมผลักดันมาตรการกระตุ้นเศรษฐกิจผ่านดิจิทัลวอลเล็ต ทำให้กนง. ไม่จำเป็นต้องเร่งการกระตุ้นเศรษฐกิจ

### การวิเคราะห์ทางเทคนิค

SET Index พื้นตัวดี สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,380 จุด แนะนำซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,392 จุด หุ่นที่แนะนำ CRC, CPN



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 850 จุด คาดว่ายังมีลุ้นดีดกลับขึ้นไปแถว ๆ 870 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 850-870 จุด รับรู้กำไร



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<b>Buy:</b>	Share price may exceed 10% over the next 12 months
<b>Trading Buy:</b>	Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
<b>Neutral:</b>	Share price may fall within the range of +/- 10% over the next 12 months
<b>Take Profit:</b>	Target price has been attained. Look to accumulate at lower levels
<b>Sell:</b>	Share price may fall by more than 10% over the next 12 months
<b>Not Rated:</b>	Stock is not within regular research coverage

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Kuala Lumpur	Singapore
<b>RHB Investment Bank Bhd</b> Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 2302 8100 Fax : +(60) 3 2302 8134	<b>RHB Bank Berhad (Singapore branch)</b> 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
<b>PT RHB Sekuritas Indonesia</b> Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel: +6221 509 39 888 Fax: +6221 509 39 777	<b>RHB Securities (Thailand) PCL</b> 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax: +(66) 2 088 9799

สำนักงานใหญ่	สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
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สาขาที่ 3 สาขาวิภาวดีรังสิต	สาขาที่ 4 สาขาเชียงใหม่	สาขาที่ 5 สาขาฉะเชิงเทรา
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